



# Foreign Exchange Solution For Trust Companies

Having worked in the trust and fiduciary industry for over ten years, Bespoke Treasury recognised that companies within this sector were facing obstructive challenges when making currency and multiple payments with their current fx provider. This led us to partner with a leading FinTech company in 2014 to form Bespokefx.

The Bespokefx team combines market-leading knowledge with expert practice in the international payments industry to offer trustees the perfect platform to manage their

clients' money. Our integrated solution allows you to be fully transparent with your clients, giving you complete management control while significantly reducing the time and cost of making a currency transfer. We understand that you have a duty of care so the complete online foreign exchange suite has been built to answer both your essential requirements and to provide a high level of service to your clients.

## Key features of our solution:

- Web-based platform with no additional software to install
- No set-up cost
- Automated third party beneficiary checks through Lexis Nexis
- Complete control over client spreads and transaction costs
- Fully transparent rate on transaction receipt
- Monitor the status of the transaction at each stage
- Direct integration with SWIFT allowing instant tracking of funds (MT103)
- Capacity to transfer currency to one or multiple beneficiaries in one transaction
- Offshore secure client segregated bank accounts
- Multi-tiered user permissions for internal teams
- Payment authorisation under the built-in 4-eyes principle
- CSV file formatted reports that are compatible with most accounting software
- Automatic notifications sent for a clear audit trail
- Direct line to the Bespokefx Team

## BESPOKE TREASURY

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